



**Delivered by Email to:** All known Affected Persons of Murray & Roberts Limited (in business rescue)

**Published:** On the website maintained by the Company, accessible to Affected Persons

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8 April 2026

**NOTICE TO AFFECTED PERSONS OF MURRAY & ROBERTS LIMITED (IN BUSINESS RESCUE)**

**RE: MEETING OF AFFECTED PERSONS IN TERMS OF SECTION 151 OF THE COMPANIES ACT TO VOTE ON PROPOSED AMENDMENT TO THE ADOPTED BUSINESS RESCUE PLAN**

1. The joint Business Rescue Practitioners of the Company have today published, and attach hereto, a Proposed Amendment to the Adopted Business Rescue Plan ("**April 2026 Amendment**").
2. Capitalised words not otherwise defined in this notice shall have the meaning ascribed to them in the Business Rescue Plan of the Company, which was approved and adopted by the requisite majority of creditors on 8 April 2025, as well as any terms defined or redefined in the April 2026 Amendment, both of which are available to view and download under the "*Business Rescue*" tab on the Company's website at: [www.murrob.com](http://www.murrob.com).
3. Affected Persons are hereby notified of the **virtual meeting to be held in terms of section 151 of the Companies Act on 17 April 2026 at 13h00** for the purpose of considering and voting on the April 2026 Amendment ("**April 2026 151 Meeting**").
4. The April 2026 151 Meeting will be convened in accordance with the provisions set forth in sections 151, 152 and 153 of the Companies Act and will be presided over by the BRPs of the Company.
5. The April 2026 151 Meeting will be convened virtually, as a Microsoft Teams Webinar. Please see the relevant details below:

**Date:** Friday, 17 April 2026

**Time:** 13h00

**Meeting Type:** Virtual Microsoft Teams Webinar (link below)

To join the virtual Microsoft Teams Webinar, please follow the link below. Affected Persons are requested to complete a registration prior to the start of the meeting.

<https://events.teams.microsoft.com/event/dd37e2c6-9fa8-4fda-a4ae-81ade4b8d1e8@979607d7-c6f8-4e40-969d-5ba5557c27ca>

6. In terms of Section 151 and 152 of the Companies Act, the agenda for the April 2026 151 Meeting is as follows:
  - 6.1. Welcome and apologies
  - 6.2. Background
  - 6.3. An overview of the April 2026 Amendment
  - 6.4. Confirmation by the BRPs that they continue to believe that there is a reasonable prospect that the Company can be rescued, as contemplated in the Companies Act
  - 6.5. An opportunity for employees or their representatives to address the meeting if they wish to do so
  - 6.6. Q&A session on the above (if necessary)
  - 6.7. Call for a vote for approval of the April 2026 Amendment
  - 6.8. Report results of the vote on the approval of the April 2026 Amendment
  - 6.9. Meeting closure
7. Affected Persons are referred to sections 144, 145 and 146 of the Companies Act, and are encouraged to seek independent legal advice in respect of their rights, if necessary.
8. **Voting by proxy:**
  - 8.1. Voting by proxy is permitted. A proxy form is provided below for the purpose of nominating a person to vote on your behalf at the April 2026 151 Meeting.

- 8.2. Creditors who are voting by proxy are required to lodge their duly completed proxy form by submitting it via email to the Company's business rescue email address at [br@murrob.com](mailto:br@murrob.com) by **no later than 17h00 on Thursday, 16 April 2026**.
9. Affected Persons are reminded that all documentation, information and notifications relevant to the business rescue proceedings of the Company are available for review and to download under the "Business Rescue" tab on the Company's website at: [www.murrob.com](http://www.murrob.com).
10. If you have any queries, they may be directed to the Company's business rescue team at: [br@murrob.com](mailto:br@murrob.com).

Yours faithfully,

A handwritten signature in black ink, appearing to be 'PF van den Steen', written over a horizontal line.

**PF van den Steen**

A handwritten signature in black ink, appearing to be 'JB Cunliffe', written over a horizontal line.

**JB Cunliffe**

A handwritten signature in black ink, appearing to be 'DM Chifunyise', written over a horizontal line.

**DM Chifunyise**

**The joint Business Rescue Practitioners of Murray & Roberts Limited (in business rescue)**



**MURRAY AND ROBERTS LIMITED (IN BUSINESS RESCUE)  
PROXY FORM**

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For use by the Creditors of Murray & Roberts Limited (in business rescue) (“the **Company**”) for purposes of the meeting to be convened in terms of section 151 of the Companies Act 71 of 2008 as amended, which meeting is to be held virtually on **17 April 2026 at 13h00 (“April 2026 151 Meeting”)**, for consideration and voting on the Proposed Amendment to the Adopted Business Rescue Plan as published on 8 April 2026 (“**April 2026 Amendment**”).

Name of Creditor (per Annexure A): \_\_\_\_\_

I/We acknowledge receipt of the **April 2026 Amendment** and have considered it.

I/We do hereby appoint:

i. \_\_\_\_\_; or failing him/her

ii. \_\_\_\_\_; or failing him/her

iii. the BRPs

as my/our proxy to act for me/us and on my/our behalf at the April 2026 151 Meeting and to vote on my/our behalf as follows:

<b>VOTE IN FAVOUR OF APRIL 2026 AMENDMENT</b>	<b>VOTE AGAINST APRIL 2026 AMENDMENT</b>	<b>ABSTAIN FROM VOTING</b>

*\*Please indicate vote by placing an X in the relevant box.*

**Signed at \_\_\_\_\_ on this \_\_\_\_\_ day of \_\_\_\_\_ 2026.**

\_\_\_\_\_  
**SIGNATURE(S)**

\_\_\_\_\_  
**NAME(S)**

**Who warrants that he is / she is / they are duly authorised thereto**



#### **NOTES ON THIS PROXY FORM:**

1. A Creditor may insert the name of a proxy or the names of two alternative proxies of their choice in the space provided. The person whose name stands first on the form of proxy and who is present at the April 2026 151 Meeting will be entitled to act as proxy to the exclusion of those whose names follow.
2. This form of proxy must be emailed to [br@murrob.com](mailto:br@murrob.com) by not later than **17h00 on Thursday, 16 April 2025**.
3. The completion and lodging of this form of proxy will not preclude the relevant Creditor from attending the April 2026 151 Meeting and speaking and voting in person thereat to the exclusion of the proxy appointed in terms thereof, should such Creditor wish to do so.
4. Capitalised words not otherwise defined in this proxy form shall have the meaning ascribed to them in the Business Rescue Plan of the Company, which was approved and adopted by the requisite majority of creditors on 8 April 2025, as well as any terms defined or redefined in the Proposed Amendment to the Adopted Business Rescue Plan, as published on 8 April 2026.
5. If this proxy is signed under power of attorney or on behalf of a company, such authority (i.e. power of attorney for an individual, or authorising resolution for a juristic person, as applicable) must accompany it.